

UNRESTRICTED FUNDS

Operating Fund — Our programs are funded by tuition, faculty dues and the generous contributions from our faculty and donors in the community. The organization may use the donation where it is needed most.

Community First Endowment — to help diversify our endowment growth. Annual disbursements help towards operational costs.

RESTRICTED FUNDS

A restricted donation should have some ‘wobble room’ when specifying how the money should be used because organizations need to keep up with the changing of time.

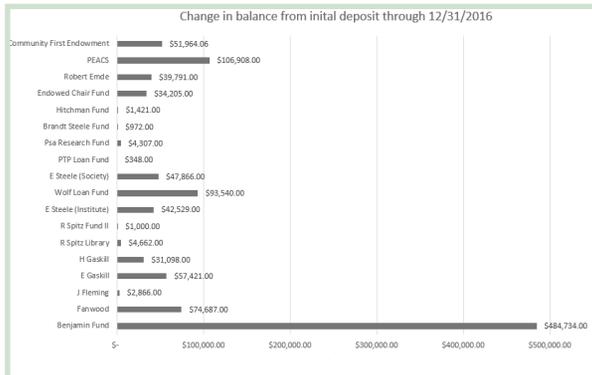
The Institute currently has sixteen restricted funds in our portfolio that have been designated to be used for child analysis training, educational enrichment purposes, faculty development, upkeep of the library, PTP student loans, funding research and guest speakers.



GROWTH

Funds grow through a combination of interest and by making additional donations into the fund. Funds decrease when the interest rates and stock prices fall and by making a withdrawal.

If you make a one time \$500 donation, it could be worth almost \$6,000 in fifty years—and if it is added to a fund, that fund would grow even faster! If you make a recurring donation of \$500 for 10 years, it would be worth about \$6,400!



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The Denver Institute for
 Psychoanalysis is a Colorado
 nonprofit organization.
 Federal Tax ID# # 23-7065236

*The Denver Institute for
 Psychoanalysis is organized for the
 purpose of providing psychoanalytic
 education for qualified applicants, to
 advance scholarship and research in
 the science of psychoanalysis, and to
 encourage application of
 psychoanalytic knowledge to relevant
 fields of study and practice.*



*In 1984, a donation to the
 Institute was made in the
 amount of \$500.00*

*Today, that donation is
 valued at \$10,000.00.*

*Grow
 Your
 Legacy*

Denver Institute for Psychoanalysis
Making good therapists better.

WHY GIVE TO THE INSTITUTE?

When you give, you are contributing to the creation and advancement of educational opportunities and to the expansion of the awareness and understanding of psychoanalytic concepts. You are allowing us to continue to offer low fee analysis to members of the community and to continue to train psychoanalysts who volunteer regularly in the community at schools, in disaster situations and who teach and mentor. You are supporting the educational programs open to all members of the community on psychoanalytic subjects making psychoanalytic understanding accessible, and you promote intellectual discussion that demonstrate the relevance of psychoanalytic understanding to every day life.

Including a charity in your beneficiary designations is one way to leave a lasting legacy. It's an easy, low cost way of making a difference in the world.

More about beneficiary designations.

- By designating a nonprofit organization for part or all of your taxable retirement account, the non-profit will receive 100% of the funds designated for it, thus the IRS is matching your gift with what your beneficiaries would have paid in income taxes
- Money goes directly to beneficiary named on account, bypassing lengthily and costly probate process
- Beneficiaries do not have access to the funds until you pass away
- Be sure to update your beneficiary forms after life events such as marriage, death of a loved one or divorce.
- You can and should name contingent or secondary beneficiaries.



"The best time to plant a tree was 20 years ago. The second best time is now"

-Chinese Proverb

No matter if you chose to make a lasting donation through a beneficiary designation or a bequest in your will, be sure to use the Denver Institute for Psychoanalysis's Tax ID# 23-7065236

BENEFICIARY DESIGNATIONS

Naming a specific person or organization, such as the Denver Institute for Psychoanalysis, as a beneficiary to an IRA, 401(k), 403(b), SEP IRA, KEOGH, or life insurance policy is one way to conveniently and promptly transfer certain assets.

This is advantageous to you because the IRS will want to collect the tax due on all pre-tax accounts. If you left this money to an heir, they will be responsible for paying the tax, whereas a nonprofit is tax exempt. It is better for you to leave the cash and securities to your heir, or at least reduce the amount of tax your heir would owe by making your nonprofit donations from your pre-tax accounts.

Your beneficiary designations should be reviewed periodically and shared with anyone assisting you with your estate planning.

- ⇒ Quick, Easy & Inexpensive to update. Requires a signed form. This allows you to plan for what you feel you can afford now, and make adjustments in the future.
- ⇒ You can have several beneficiaries for each account you own, and can designate by a percentage how much each person or organization would received.
- ⇒ No percentage is too small. Let's say you have \$1,000,000 and you donated 5% to the institute—that is \$50,000. 95% of your money still goes to your heirs or other nonprofits.

BEQUESTS

Bequests are legacies left to certain people or causes that come from the general value of the estate, and are made by designating a specific dollar amount, a particular asset or a fixed percentage of your estate to the cause of your choice. Examples include: Pecuniary, Contingent, and Residuary. Bequests can be restricted or unrestricted.

- ⇒ Requires having your attorney update your will
- ⇒ Different types of bequests for amounts, contingencies, and items.